



JAYANT INFRA TECH LTD.

(Formerly Known as M/s Jayant Infratech Pvt Ltd)

"Mangal Smriti", Bajpai Ground, Tilak Nagar, Bilaspur (C.G.) 495001 India, Tel : 07752-315916

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CORRIGENDUM TO THE PROPOSED ISSUE OF CONVERTIBLE WARRANTS

Dear Members,

Jayant Infratech Limited ("**Company**") had circulated Postal Ballot Notice dated November 20, 2023 together with Explanatory Statement to the members of the Company, pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, MCA General Circular No. 09/2023 dated September 25, 2023, circulars issued by SEBI and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") and other applicable laws and regulations, and received approval of members of the Company on 21st December, 2023 by way of ordinary/special resolutions through postal ballot and remote e-voting by way of postal ballot process.

We draw the attention of all the members of the Company towards the communication received from BSE pertaining to the relevant date. In terms of observations received from BSE, we hereby state that Relevant Date is November 21, 2023, instead of November 20, 2023, which is being mentioned in the Notice and other Submissions of the Company in respect of the proposed issuance of convertible warrants of the Company.

Consequently, the Company acknowledges and undertakes that the issuance of 22,22,000 equity shares will be at a revised price of Rs.113 (Rupees one hundred and thirteen only) per equity share and all other contents which was mentioned in notice issued for Postal Ballot on November 20, 2023 remains unchanged.

This corrigendum is being uploaded on the website of the Company at www.jayantinfra.com.

For Jayant Infratech Limited

Nilesh Jobanputra
Managing Director
DIN: 00188698
Place: Bilaspur

Mumbai Branch Office

M/s Jayant Infratech Limited, 2nd Floor, Amrut Niwas, Above Maruti Suzuki Service Center, Santoshi Mata, Road, Near Sai Baba Mandir, Ramdaswadi, Kalyan West, Maharashtra - 421301

GSTIN : 27AAICS4492B1ZA