

Agrawal & Agrawal

Company Secretaries

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Unique Code No. P2005CG001100
Peer Review No.- 2649/2022

Rohtash Kumar Agrawal
B. Com, LLB, FCS

Sonam Agrawal
B. Com, LL.B, FCS

Abhishek Kumar Jain
B. Com, FCS

Date: 20/11/2023

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400001.

Sub : Application for "In-principle approval" prior to issue and allotment of 22,22,000, Fully Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir,

We, Agrawal & Agrawal, Practicing Company Secretaries have verified the relevant records and documents of Jayant Infratech Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date (i.e. Monday, 20.11.2023). ~~Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.~~
- b) the proposed allottee(s) (Mentioned Below) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Sr. No	Name of Allottee	Category of Shareholder
1.	Nikita Hardik Parekh	Non-Promoter / Public
2.	Hardik Dilip Parekh	Non-Promoter / Public
3.	Bindu Ashwin Gandhi	Non-Promoter / Public
4.	Kaushal Ashwin Gandhi	Non-Promoter / Public
5.	Kinjal kaushal Gandhi	Non-Promoter / Public
6.	Kaushal Ashwin Gandhi (HUF)	Non-Promoter / Public
7.	Nihir Chandrakant Shah	Non-Promoter / Public
8.	Evolution Capital Advisory Services Private Limited	Non-Promoter / Public



c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder: -Not applicable as the Allottees do not hold any shares of the Company.

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details	
			From	To
Not Applicable				

(*) client id/ folio no in case allottee hold the securities in physical form.

d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.- Not applicable as none of the Allottees are promoter(s) or belong to the promoter group of the Company.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year is more than 5% of the post issue fully diluted share capital of the issuer.

For, Agrawal & Agrawal
(Company Secretaries)


Abhishek Kumar Jain
(Partner)

M. No. FCS-8701

C.P. No. 8894

UDIN: F008701E002030481